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7 October 2024

We would like to invite you to Brighter Super's 2024 Annual Members' Meeting on Thursday 7 November 2024, 12.00 pm to 1.30 pm AEST.

Brighter Super members can participate either in person at Brisbane City Hall – or online through our live webinar. The Annual Members' Meeting is your opportunity to come together with the Brighter Super team, ask questions and hear from the Executive Leadership Team and Board directors.



**Date**

Thursday  
7 November 2024



**Time**

12.00 pm to 1.30 pm  
AEST



**Location**

Brisbane City Hall,  
Ithaca Auditorium (Level 2),  
64 Adelaide Street, Brisbane

### How to register

You can register to attend, either in person or online, at [brightersuper.com.au/amm](http://brightersuper.com.au/amm)

If you have any questions that you would like us to answer during the Annual Members' Meeting, you can submit them when registering to attend. Registrations and pre-submitted questions close at 5.00 pm (AEST) on Wednesday 30 October 2024.

## Agenda

- 11.00 am to 12.00 pm AEST Exhibition area is open, with light refreshments served
- 12.00 pm to 1.30 pm AEST Annual Members' Meeting
  - Update on Brighter Super following the product harmonisation
  - Performance of the Fund in 2023/24
  - Recent changes to legislation
  - The year ahead, and the future direction of the Fund
- 1.30 pm to 2.30 pm AEST Visit the exhibition area, with light refreshments served.

Venue details are available on Brisbane City Council's website at [brisbane.qld.gov.au/visiting-city-hall](https://brisbane.qld.gov.au/visiting-city-hall).

Yours sincerely,



**Kate Farrar**  
CEO, Brighter Super



## Brighter Super short form expenditure summary for financial year 2023/24

EXPENDITURE ITEM	AGGREGATE AMOUNT (\$)
Remuneration Expenditure	5,955,972
Promotion, Marketing or Sponsorship Expenditure	1,540,481
Political Donations	-
Industrial Body Payments	97,667
Related Party Payments	17,493,149

This information is provided in accordance with section 29P(3)(b) of the *Superannuation Industry (Supervision) Act 1993 (Cth)* and regulation 2.10 of the *Superannuation Industry (Supervision) Regulations 1994 (Cth)*.

## Notes to the short-form expenditure summary

Please note that expenditure disclosed in each expenditure item in the short-form expenditure summary is not mutually exclusive. That is, payments to some entities may be included in multiple expenditure items as required by section 29P(3) of the *Superannuation Industry (Supervision) Act 1993 (Cth)*, and regulation 2.10 of the *Superannuation Industry (Supervision) Regulations 1994 (Cth)*. This may result in an overstatement of the total expenditure.

**Remuneration expenditure** includes the remuneration of all executive officers of the Fund for the financial year 2023/2024. Executive officers include directors, special advisors and executives who have the authority and responsibility for planning, directing and controlling the activities of the Fund.

**Promotion, marketing or sponsorship expenditure** includes expenditure of design, production and distribution of Fund promotional or educational materials, advertising development and media costs, and partnership arrangements. This expenditure is necessary to grow the Fund.

**Political donations** - Brighter Super does not make political donations.

**Industrial body payments** are payments to organisations registered under the Fair Work (Registered Organisations) Act 2009 for member access, distribution of Fund promotional and education materials and marketing of the Fund. The amounts recorded here are also included within the total promotion, marketing or sponsorship expenditure item.

**Related party payments** include payments made to entities which are wholly owned by Brighter Super. The payments relate to administration, advice and management services provided to the Fund by its related entities. On 1 June 2023, SPSL Services Pty Ltd (a subsidiary of Brighter Super) commenced the provision of administration services to Brighter Super on a cost recovery basis, resulting in an increase in related party amounts disclosed in the current year, as the arrangement was in place for the full financial year.

**Note:** Financial information reported in the short form expenditure summary may differ to the Annual Report due to differences in requirements between the Superannuation Industry Supervision Act and the Australian accounting standards.

## Further information

In accordance with regulatory requirements, the following additional information is available for you to view prior to the Annual Members' Meeting at **[brightersuper.com.au/amm](https://brightersuper.com.au/amm)**:

- A summary of Significant Event Notices sent to members in 2023/24 and 2022/23
- The most recent Member Outcomes Statement
- Brighter Super Year in Focus 2023/24
- Your most recent Annual Statement (via login to your Member Online account)
- Financial Report, within the Annual Report
- Directors' Report, within the Annual Report
- Auditor's Report on the Financial Report, within the Annual Report
- Details of contracts associated with promotion, marketing or sponsorship expenditure
- Itemised list of industrial body payments in 2023/24
- Itemised list of related party payments in 2023/24

If you do not have internet access, you can call us on **1800 444 396** to request a copy of this information.